

**TRANSPEK INDUSTRY LIMITED**  
 Regd. Office : Marble Arch, 6th Floor, Race Course, Vadodara 390 007.  
**STAND ALONE AND CONSOLIDATED AUDITED FINANCIAL RESULTS FOR**  
**THE YEAR ENDED 31ST MARCH, 2011**

		Rs. in Lacs			
	Particulars	Year ended 31st March, 2011 [Stand Alone Audited]	Year ended 31st March, 2010 [Stand Alone Audited]	Year ended 31st March, 2011 [Consolidated Audited]	Year ended 31st March, 2010 [Consolidated Audited]
1	(a) Net Sales/Income from Operations				
	- Domestic Sales	7,796	4,975	8,760	4,975
	- Export Sales	10,434	6,366	10,929	6,366
	<b>Total</b>	<b>18,230</b>	<b>11,341</b>	<b>19,689</b>	<b>11,341</b>
(b)	Other Operating Income	229	132	241	132
2	Expenditure				
a.	(Increase)/decrease in stock in trade and work in progress	(732)	187	(793)	187
b.	Consumption of raw materials	7,518	3,601	9,045	3,601
c.	Purchase of traded goods	1,028	211	311	211
d.	Power & Fuel	1,416	1,121	1,612	1,121
e.	Employees cost	1,983	1,398	2,220	1,398
f.	Depreciation /Amortisation	681	605	841	605
g.	Loss/(Profit) on Exchange Fluctuation	268	321	265	321
h.	Other expenditure	3,968	2,923	4,280	2,923
	<b>Total</b>	<b>16,130</b>	<b>10,367</b>	<b>17,781</b>	<b>10,367</b>
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	<b>2,329</b>	<b>1,106</b>	<b>2,149</b>	<b>1,106</b>
4	Other Income	123	113	124	113
5	Profit before Interest and Exceptional Items (3+4)	<b>2,452</b>	<b>1,219</b>	<b>2,273</b>	<b>1,219</b>
6	Interest	744	527	1,102	527
7	Profit after Interest but before Exceptional Items (5-6)	<b>1,708</b>	<b>692</b>	<b>1,171</b>	<b>692</b>
8	Exceptional items	-	(85)	-	(85)
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	<b>1,708</b>	<b>607</b>	<b>1,171</b>	<b>607</b>

*[Handwritten Signature]*

*[Handwritten Initials]*

	Particulars	Year ended 31st March, 2011 [Stand Alone Audited]	Year ended 31st March, 2010 [Stand Alone Audited]	Year ended 31st March, 2011 [Consolidated Audited]	Year ended 31st March, 2010 [Consolidated Audited]
10	Tax expense - Current - Deferred - Mat Credit - Excess provision of Tax for earlier year	331 146 (45) (2)	191 (11) - (28)	331 83 (45) (2)	191 (11) - (28)
11	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	1,278	455	804	455
12	Extraordinary item (Net of tax expense)	-	-	-	-
13	Minority Interest in net income of Subsidiaries (Loss)	-	-	191	-
14	Net Profit(+)/ Loss(-) for the period (11-12)	1,278	455	995	455
15	Paid-up equity share capital (Face Value: Rs.10/- per share)	587	587	587	587
16	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	5,803	4,797	5,518	4,796
17	Earnings Per Share (EPS) (In Rupees)				
a)	Basic	21.77	7.80	16.95	7.80
b)	Diluted	21.77	7.80	16.95	7.80
18	Public Shareholding				
	- No. of shares	3,635,206	4,152,119	3,635,206	4,152,119
	- Percentage of shareholding	61.91	70.71	61.91	70.71
19	Promoters and Promoters Group Shareholding				
a)	Pledged / Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
b)	Non-encumbered				
	- Number of shares	2,236,834	1,719,921	2,236,834	1,719,921
	- Percentage of shares (as a % of the total shareholding of promoters and promoter group)				
	- Percentage of shares (as a % of the total share capital of the company)	38.09	29.29	38.09	29.29

850

*[Handwritten signature]*

Notes :

- (1) The Board of Directors has recommended Dividend at the rate of 40% (i.e. Rs.4.00 per equity share) for the year ended 31st March, 2011. (Previous Year : Dividend @ 25% i.e. Rs. 2.50 per equity share).
  - (2) The above results, as reviewed by the Audit Committee, have been approved at the meeting of the Board of Directors of the Company held on 27th May, 2011.
  - (3) The report of the Statutory Auditors contains a qualification that the Company has not provided for the loss amounting to 420 lacs in respect of the outstanding foreign currency derivatives contract as at 31st March, 2011 by marking them to market and, as a result, net profit before tax for the year is higher by Rs 420 lacs, profit after tax for the year is higher by Rs.280 lacs, basic earning per share for the year is higher by Rs. 4.78 and diluted earning per share for the year is higher by Rs. 4.78.
- The Company has entered into a five year derivative contract for sale of foreign currency starting from October, 2007 to September, 2012 to hedge its foreign currency exposure. The management is of the opinion that, in view of the significant uncertainties associated with the said contract whose ultimate outcome depends on future events, the exchange gain or loss, if any, on the strike date would be accounted for in the Profit & Loss Account as and when it crystallizes.
- (4) As per the provisions of Regulation 2(1) (h) (b) and Explanation I : (a) (iii) and (i) of SEBI (Acquisition of Shares & Takeovers) Regulations, 1997, Kamaljiyot Investments Limited falls under definition of Promoters and accordingly in Disclosure filed by Company with BSE as on 31/03/2011, Kamaljiyot Investments Limited's status changed from public (more than 1%) to Promoter group.
  - (5) The Company has only one segment of activity, namely "Chemicals".
  - (6) No unresolved complaints were outstanding either at the beginning or at the end of the quarter. During the quarter, no investors' complaints were received.
  - (7) Previous year's figures have been regrouped / re-arranged, wherever necessary.

STATEMENT OF ASSETS AND LIABILITIES :-

(Rs. in lakhs)

Particulars	Standalone		Consolidated	
	Year ended 31.03.2011	Year ended 31.03.2010	Year ended 31.03.2011	Year ended 31.03.2010
	[ Audited ]	[ Audited ]	[ Audited ]	[ Audited ]
<b>SHAREHOLDERS' FUNDS:</b>				
Capital	587	587	587	587
Share Application Money Pending Allotment	-	-	-	-
Reserves and Surplus	6,075	4,797	5,792	4,796
<b>LOAN FUNDS</b>	6,783	5,180	8,870	5,180
Deferred Tax Liability	1,061	914	1,061	914
<b>TOTAL (LIABILITIES)</b>	<b>14,506</b>	<b>11,478</b>	<b>16,310</b>	<b>11,477</b>
<b>FIXED ASSETS / FIXED CAPITAL EXPENDITURE</b>	9,373	7,167	10,942	7,167
<b>INTANGIBLE ASSETS</b>	59	101	59	101
<b>GOODWILL ON ACQUISITION / CONSOLIDATION</b>	-	-	685	-
<b>INVESTMENTS</b>	1,316	439	444	439
<b>CURRENT ASSETS, LOANS AND ADVANCES</b>				
(a) Inventories	2,779	1,487	3,401	1,487
(b) Sundry Debtors	3,173	3,601	3,623	3,610
(c) Cash and Bank balances	210	133	338	137
(d) Other current assets	24	16	25	16
(e) Loans and Advances	1,466	915	1,586	913
<b>Less: Current Liabilities and Provisions</b>				
(a) Liabilities	3,640	2,055	4,522	2,067
(b) Provisions	254	326	271	326
<b>MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)</b>	-	-	-	-
<b>PROFIT AND LOSS ACCOUNT</b>	-	-	-	-
<b>TOTAL (ASSETS)</b>	<b>14,506</b>	<b>11,478</b>	<b>16,310</b>	<b>11,477</b>

PLACE : VADODARA  
DATE : 27th MAY, 2011

For TRANSPEK INDUSTRY LIMITED

ATUL G. SHROFF  
MANAGING DIRECTOR

Statement Showing Shareholding Pattern

Name of the Company : **TRANSPEK INDUSTRY LIMITED**

Quarter Ended : **31ST MARCH, 2011**

Script Code : **506687**

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
<b>(A) Shareholding of Promoter and Promoter Group<sup>1</sup></b>								
<b>1 Indian</b>								
(a)	Individuals/ Hindu Undivided Family	38	985,361	797,404	16.78	16.78	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	17	1,239,763	1,229,359	21.11	21.11	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
(e-i)	PLEDGE OF SHARES - Director & their relatives	-	-	-	-	-	-	-
(e-ii)		-	-	-	-	-	-	-
Sub Total (A)(1)		55	2,225,124	2,026,763	37.89	37.89	-	-
<b>A 2 Foreign</b>								
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-	-	-
d-i	Directors & their Relatives	3	11,710	11,710	0.20	0.20	-	-
d-ii		-	-	-	-	-	-	-
Sub Total(A)(2)		3	11,710	11,710	0.20	0.20	-	-
Total Shareholding of Promoter and Promoter Group (A)+(A)(2)		58	2,236,834	2,038,473	38.09	38.09	-	-



For TRANSPEK INDUSTRY LIMITED  
 S. K. SOLANKI  
 GENERAL MANAGER COMPANY SECRETARY

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)¹	As a percentage of (A+B+C)	Number of shares	As a percentage
<b>(B) Public shareholding</b>								
<b>1 Institutions</b>								
(a)	Mutual Funds/ UTI	3	2,900	-	0.05	0.05	-	-
(b)	Financial Institutions / Banks	12	2,969	1,313	0.05	0.05	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	3	319,832	319,832	5.45	5.45	-	-
(f)	Foreign Institutional Investors	3	420	-	0.01	0.01	-	-
(g)	Foreign Venture Capital Investors	35	263,228	259,268	4.48	4.48	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
(h-i)		-	-	-	-	-	-	-
(h-ii)		-	-	-	-	-	-	-
<b>Sub-Total (B)(1)</b>		<b>56</b>	<b>589,349</b>	<b>580,413</b>	<b>10.04</b>	<b>10.04</b>	<b>-</b>	<b>-</b>
<b>B 2 Non-Institutions</b>								
(a)	Bodies Corporate	124	912,767	890,772	15.54	15.54	-	-
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	7,406	1,695,606	1,333,648	28.88	28.88	-	-
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	17	437,484	437,484	7.45	7.45	-	-
(c)	Any Other (specify)	-	-	-	-	-	-	-
(c-i)		-	-	-	-	-	-	-
(c-ii)		-	-	-	-	-	-	-
<b>Sub-Total (B)(2)</b>		<b>7,547</b>	<b>3,045,857</b>	<b>2,661,904</b>	<b>51.87</b>	<b>51.87</b>	<b>-</b>	<b>-</b>
(B) Total	Public Shareholding (B) = (B)(1)+(B)(2)	7,603	3,635,206	3,242,317	61.91	61.91	-	-
<b>TOTAL (A)+(B)</b>		<b>7,661</b>	<b>5,872,040</b>	<b>5,280,790</b>	<b>100.00</b>	<b>100.00</b>	<b>-</b>	<b>-</b>
(C)	Shares held by Custodians and against Depository Receipts have been issued which	-	-	-	-	-	-	-
<b>GRAND TOTAL (A)+(B)+(C)</b>		<b>7,661</b>	<b>5,872,040</b>	<b>5,280,790</b>	<b>100.00</b>	<b>100.00</b>	<b>-</b>	<b>-</b>



For TRAN SPEK INDUSTRY LIMITED  
 S. K. SOLANKI  
 GENERAL MANAGER COMPANY SECRETARY